

(F53-4)

Capital Increase Report Form**Origin Global Empire Public Company Limited**

We, Origin Global Empire Public Company Limited (the “Company”), hereby report the resolution of the Board of Directors’ Meeting No. 1/2026, held on 19 January 2026, relating to the increase of capital and the allocation of newly issued ordinary shares as follows:

1. Increase of Capital

The Board of Directors’ Meeting has passed the resolution to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider approving the increase of the Company’s registered capital as follows:

1.1 Increase of Capital

The Board of Directors’ Meeting has passed the resolution to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider approving the increase of the Company’s registered capital by THB 72,750,000 from the existing registered capital of THB 363,750,000 to be the newly registered capital of THB 436,500,000 by issuing the newly issued ordinary shares in the amount of 145,500,000 shares with the par value of THB 0.50 per share to accommodate the offering of newly issued ordinary shares through General Mandate by way of Rights Offering, in the amount of not exceeding 145,500,000 shares or equivalent to 30 percent of the Company’s total issued and paid-up shares.

In addition, the Company’s Board of Directors passed a resolution to propose to the Extraordinary General Meeting of Shareholders to consider approving the amendment of Clause 4 of the Company’s memorandum of association to be in accordance with the increase of the Company’s registered capital by way of a capital increase in the following manner:

Capital Increase	Types of Shares	Number of Shares	Par Value (THB/ Share)	Total (THB)
<input type="checkbox"/> Specifying the purpose of utilizing proceeds	Ordinary Shares	-	-	-
<input checked="" type="checkbox"/> General Mandate	Ordinary Shares	145,500,000	0.50	72,750,000

2. Allocation of Capital Increase**2.1 Specifying the Purpose of Utilizing Proceeds**

Allotted to	Number of Shares (Shares)	Ratio (Existing: New)	Sale Price (THB per Share)	Date and Time of subscription and payment of shares	Remark
1. Right Offering and Preferential Public Offering	-	-	-	-	-
2. Private Placement	-	-	-	-	-
3. Public Offering	-	-	-	-	-
4. To accommodate the exercise of conversion rights of convertible securities	-	-	-	-	-
5. To accommodate the adjustment of the rights of convertible securities	-	-	-	-	-
6. To accommodate the payment of share dividends	-	-	-	-	-

2.2 General Mandate

Allotted to	Number of shares	Percentage of Paid-Up Capital ¹	Remarks
Right Offering	Not exceeding 145,500,000	Not exceeding 30%	<ol style="list-style-type: none"> Percentage of the paid-up capital as at 19 January 2026, being the date on which the Board of Directors resolved to increase the registered capital under the General Mandate. Such capital increase under the General Mandate must be completed by the date of the next Annual General Meeting of Shareholders.

- (1) The Board of Directors approved to propose to the shareholders' meeting to consider approving the assignment of the Board of Directors to have authority to issuing, offering, allocating and subscribing of such newly issued ordinary shares of the Company through the General Mandate, including but not limited to the following matters:
 - (a) To consider specifying and/or amending and changing other details that are necessary and related to the allocation of newly issued ordinary shares of the Company as appropriate by considering the time period for allocation and subscription in one or several occasions. This includes but is not limited to determining the record date for shareholders entitled to receive the allocation of shares (XR date), the objectives of the issuance and offering of the newly issued ordinary shares, the offering price, the offering period, the allocation ratio, the method of allocation, and the payment method for the subscription price of the shares as long as it is not contrary to or inconsistent with relevant announcements, rules, or laws; and
 - (b) To contact, negotiate, enter into, sign, amend contracts, permission request documents, waiver requests, notices, and evidence necessary and related to the allocation of newly issued ordinary shares of the Company, registration with the Ministry of Commerce; to contact and submit applications for approval, applications for waiver, notifications, documents, and evidence to the Office of the SEC, the Stock Exchange of Thailand, government agencies, or other relevant authorities; to amend or revise any applications or statements contained in such documents; and to arrange for the listing of such newly issued ordinary shares on the Stock Exchange of Thailand; and
 - (c) To take any action necessary and relevant to make the allocation of newly issued ordinary shares of the Company successful. This includes appointing and assigning other persons who are appropriate to act as sub-attorneys for the above actions.

3. Determination of the Extraordinary General Meeting to consider approving the increase of the registered capital and allocation of the newly issued ordinary shares

The schedule for the Extraordinary General Meeting of Shareholders No. 1/2026 on Thursday, 26 February 2026, at 14.00 hrs. via electronic means at the Company's head office, located at No. 89 AIA Capital Center, 9th Floor, Unit 901, Ratchadapisek Road, Din Daeng Sub-district, Din Daeng District's, Bangkok 10400

- determining the names of shareholders who are entitled to attend the Meeting of Shareholders on Tuesday, 3 February 2026 (Record Date)
- determining the book-closing date to share transfers in order to determine the rights to attend this meeting from (date)..... until the meeting has been duly convened

4. Obtaining approval of the capital increase/allocation of newly issued ordinary shares from related government agencies, and approval conditions (if any)

4.1 This increase of capital shall be approved by the shareholder meeting with a vote of not less than three-fourths of the total number of votes of shareholders attending the meeting and being eligible to vote, excluding shareholders who have vested interests.

4.2 The Company shall comply with the criteria regarding the offering of the newly issued ordinary shares as specified under Notification of the Capital Market Supervisory Board No. TorJor. 39/2559 regarding the Application for Permission and the Grant of Permission for the Offering of Newly Issued Shares.

The Company shall register its increase of capital and amendment of the paid-up capital and amendment of the memorandum of association with the Department of Business Development, Ministry of Commerce.

4.3 The Company shall proceed with the request to the SET to register the newly issued ordinary shares as listed securities on the SET.

5. Objectives of the capital increase and plans for utilizing the increased capital from the newly issued ordinary shares.

The details will be specified when the capital increase is actually implemented (whereby the Board of Directors shall determine the objectives of the capital increase and the utilization of the proceeds therefrom, pursuant to the authority granted by the shareholders' meeting).

6. Benefits that the Company will receive from the capital increase/allocation of newly issued ordinary shares

6.1 This increase of capital will result in the Company having additional sources of incomes and funds for the Company operation, which will strengthen its capital structure and financial position. It will also enhance the operational efficiency of the Company's existing business, as well as invest in businesses that can expand the Company's existing businesses flexibly, thereby improving the Company's future business performance.

6.2 The Company can use the funds received from this capital increase to repay a portion of its indebtedness, which will help reduce debt obligations, interest expenses, and costs arising from borrowings from financial institutions. This, in turn, will enhance the appropriateness and stability of the Company's financial structure, improve its ability to manage cash flows, reduce financial risks, and increase flexibility in its future business operations.

7. Benefits that the shareholders will receive from the capital increase/allocation of newly issued ordinary shares

7.1 The issuance of newly issued ordinary shares under a General Mandate will enhance the liquidity of the Company and/or its subsidiaries for their current business operations, as well as reduce the burden of debt, interest expenses, and costs arising from borrowings from financial institutions.

7.2 Dividend Payment Policy of the Company

The Company has a dividend policy to pay no less than 40 percent of its net profit after deducting corporate income tax, for the company's separate financial statements, and after deducting various reserves as required by law and determined by the company (with additional conditions).

8. Other details necessary for shareholders' decision-making in the approval of the capital increase/allocation of newly issued ordinary shares

-None-

9. Schedule of action in case the Board of Directors passes a resolution with the approval of the capital increase/allocation of newly issued ordinary shares

No	Procedure	Date/ Month/ Year
1	The Board of Directors' Meeting No. 1/2026	19 January 2026
2	Determination of the names of shareholders who are entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2026 (Record Date)	3 February 2026
3	The Extraordinary General Meeting of Shareholders No. 1/2026	26 February 2026
4	Registration of the capital increase and amendment to the memorandum of association with the Department of Business Development, Ministry of Commerce	Within 14 days from the date, the shareholders' meeting passed the resolution
5	Determination of the names of shareholders who are entitled to be allocated newly issued ordinary shares in proportion to their shareholdings (Record Date)	To be determined
6	The subscription and payment date for the newly issued ordinary shares offered to shareholders in proportion to their shareholdings	To be determined
7	Registration the change in paid-up capital with the Department of Business Development, Ministry of Commerce, in respect of the newly issued ordinary shares offered to shareholders in proportion to their shareholdings	Within 14 days from the date, the Company received the payment for the newly issued ordinary shares

The Company hereby certifies that the information contained herein is true and complete in all respects.

Sincerely yours,

-Pannawit Chottechathammanee-
 (Mr. Pannawit Chottechathammanee)
 The Chief Executive Officer